



Ref. No. VIPUL/SEC/VC/FY2015-16/1547

February 16, 2016

- 1) The Secretary  
BSE Limited, (Scrip Code : 511726)  
Corporate Relationship Department,
- 2) The Secretary  
BSE Ltd (Scrip Code : 952788, 952859 and 953019)  
Debt Listing Department  
at :1<sup>st</sup> Floor, New trading Ring, Rotunda Building,  
PhirozeJeejeebhoy Towers, Dalal Street, Fort,  
Mumbai-400001
- 3) The Manager (Listing)  
National Stock Exchange of India Limited  
Exchange Plaza, BandraKurla Complex,  
Bandra (E)  
Mumbai-400 051

Reg : Scrip Code : 952788, 952859 and 953019 (Debt)

Sub : Debt Listing Agreement

Dear Sir,

We are pleased to enclose herewith-detailed schedule alongwith the record dates in respect of payment of Interest and Redemption of the Secured, Rated, Listed, Redeemable, Non-Convertible Debenture for:

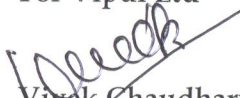
- Series -1 i.e. 19.25% Secured, Rated, Listed, Redeemable, Non-Convertible Debenture of Rs. 12,00,00,000/- (Rupees Twelve Crore only)
- Series -2 i.e. 19.25% Secured, Rated, Listed, Redeemable, Non-Convertible Debenture of Rs. 10,00,00,000/- (Rupees Ten Crore only)
- Series -3 i.e. 19.25% Secured, Rated, Listed, Redeemable, Non-Convertible Debenture of Rs. 10,00,00,000/- (Rupees Ten Crore only)

You are requested to kindly bring the same to the notice of all concerned.

Thanking You,

Yours faithfully,

For Vipul Ltd

  
Vivek Chaudhary  
Company Secretary

Encl: as above