



Vipul Limited

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Ref. No. VIPUL/SEC/FY2024-25/2247

May 08, 2024

The Secretary BSE Limited, (Equity Scrip Code: 511726) Corporate Relationship Department, At: 1 ST Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	The Manager (Listing) National Stock Exchange of India Limited, (Equity Scrip Code: VIPULLTD) Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai-400051
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Sub: Disclosure pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir(s),

This in continuation our letters no. Ref. No. VIPUL/SEC/FY2022-23/2135 and Ref. No. VIPUL/SEC/FY2023-24/2222 dated November 11, 2022 and March 05, 2024, respectively, informing about the Scheme of Amalgamation ("Scheme") for amalgamation of Abhipra Trading Private Limited; Graphic Research Consultants India Private Limited; United Buildwell Private Limited; Vineeta Trading Private Limited; and Vipul Eastern Infracon Private Limited (hereinafter together the "Transferor Companies" or "Amalgamating Companies") with Vipul Ltd. ("Transferee Company" or "Amalgamated Company"), pursuant to provisions of Sections 230 to Section 232 read with Section 233 and all other applicable provisions of the Companies Act, 2013 read with applicable provisions of Companies (Compromise, Arrangement and Amalgamation) Rules, 2016 (as amended). The Transferor Companies or Amalgamating Companies are wholly owned subsidiary of Vipul Limited.

Pursuant to the provisions of Regulations 30 the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we are pleased to inform you that the Hon'ble National Company Law Tribunal (NCLT), New Delhi bench has passed its vide order dated May 03, 2024 regarding issuance of notice to the Income-tax authorities, Regional Directors-Northern Region Ministry of Corporate Affairs, RoC- NCT of Delhi and Haryana, OL-at LOK Nayak Bhawan, 8th Floor khan market New Delhi, DCIT- 428 Lawyer's Chambers, Block 1 Delhi High Court New Delhi and other sectoral regulators or authorities which are likely to be affected by the compromise or arrangement.

Copy of the NCLT Order is attached herewith for your reference.

You are requested to take the above confirmation on record and bring the same to the notice of all concerned.

Thanking you
Yours faithfully
For **Vipul Limited**

(Sunil Kumar)
Company Secretary
A-38859

Encl: As above



IN THE NATIONAL COMPANY LAW TRIBUNAL
NEW DELHI BENCH (COURT – II)

Item No. 311
CP(CAA)-31/2024 in
CA (CAA) 52/(ND)/2023

IN THE MATTER OF:

**Abhipra Trading Pvt. Ltd. and Ors. into
Vipul Ltd.**

... **Applicant/Petitioner**

Under Section: 230-232

Order delivered on 03.05.2024

CORAM:

**SH. ASHOK KUMAR BHARDWAJ
HON'BLE MEMBER (J)**

**SH. SUBRATA KUMAR DASH
HON'BLE MEMBER (T)**

PRESENT:

For the Applicant : Adv. Vikrant Rohilla

Hearing Through: VC and Physical (Hybrid) Mode

ORDER

CP(CAA)-31/2024: The present petition has been preferred for sanction of Scheme of Amalgamation between Abhipra Trading Private Limited (Transferor CompanyNo. 1), Graphic Research Consultants India Private Limited (Transferor Companies No. 2), United Buildwell Private Limited (Transferor Companies No. 3), Vineeta Trading Private Limited (Transferor Companies No. 4), Vipul Eastern Infracon Private Limited (Transferor Companies No. 5) with Vipul Limited (Transferee Company) Under Section 230-232 of Companies Act, 2013.

The petition is second motion under Section 230-232 of the Companies Act, 2013. The Scheme of Amalgamation is espoused under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 for merger/amalgamation of the aforementioned companies to achieve the objects mentioned in the scheme of amalgamation.

Heard. Issue notice to the Income-tax authorities, Regional Directors-Northern Region Ministry of Corporate Affairs, RoC- NCT of Delhi and Haryana, OL-at



LOK Nayak Bhawan, 8th Floor khan market New Delhi, DCIT- 428 Lawyer's Chambers, Block 1 Delhi High Court New Delhi. and other sectoral regulators or authorities which are likely to be affected by the compromise or arrangement. The representations, if any, to be made by the notice shall be made within a period of thirty days from the date of receipt of the notice, failing which, it shall be presumed that they have no representations to make on the proposals.

Ld. Counsel for the Petitioner undertakes to serve notice upon the authorities/offices referred to hereinabove by all modes viz. registered post, speed post and E-mail. Affidavit of service be filed within one week. The petitioner shall also make all the documents referred to in Section 230(3) of the Companies Act, 2013 viz., a statement disclosing the details of the compromise, arrangement, a copy of the valuation report, if any, and their effect on creditors, key managerial personnel, promoters and non-promoter members, and the debenture-holders and the effect of the compromise or arrangement on any material interests of the directors of the company or the debenture trustees, if any, to the authorities referred to in Section 230(5) of the Companies Act, 2013 (ibid). The documents as also a copy of the notice to be served in terms of the present order upon the authorities referred to in Section 230(5) of the Companies Act shall also be placed on the website of the company, if any, and shall also be published in two nationalised newspapers, one in Financial Express (English) and Janasatta (Hindi) both Delhi NCR editions in circulation in the locality/state where the registered offices of the petitioners are located.

List on 28.05.2024.

Sd/-
(SUBRATA KUMAR DASH)
MEMBER (T)

Sd/-
(ASHOK KUMAR BHARDWAJ)
MEMBER (J)