

**General Information**

|   |               |
|---|---------------|
| <b>Name of the Company</b> : VIPUL LIMITED  |               |
| <b>Script Code, class of security</b> : 511726, Equity shares                               |               |
| <b>Quarter ended</b> : 30-9-2015  |               |
| <b>General information [Abstract]</b>   |               |
| <b>Script code</b>  | 511726        |
| <b>Name of the company</b>  | VIPUL LIMITED |
| <b>Class of security</b>  | Equity shares |
| <b>Type of report</b>   | Quarterly     |
| <b>Reason for additional filling</b>  |               |
| <b>Whether company has more than one class of shares or securities having voting rights</b> | No            |
| <b>Whether company is SME</b>   | No            |
| <b>Date of report</b>   | 30-9-2015     |

### Disclosure of shareholding pattern

| <b>Name of the Company :</b> VIPUL LIMITED  |   |                                  |   |  |
|---|---|----------------------------------|---|--|
| <b>Scrip Code, class of security :</b> 511726, Equity shares  |   |                                  |   |  |
| <b>Quarter ended :</b> 30-9-2015  |   |                                  |   |  |
| <b>Disclosure of notes on shareholding pattern</b>  |   |                                  |   | <b>Notes</b>   |
| <b>Partly paid-up shares</b>  |   |                                  |   |  |
| ID  | Description partly paid-up shares                 | Number of partly paid-up shares  | As a percentage of total number of partly paid-up shares              | As a percentage of total number of shares of the company   |
| <b>Shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Total Shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Shares held by public</b>  |   |                                  |   |  |
| <b>Total Shares held by public</b>  |   |                                  |   |  |
| <b>Total</b>  |   |                                  |   |  |
| <b>Outstanding convertible securities</b>   |   |                                  |   |  |
| ID  | Description of outstanding convertible securities | Number of outstanding securities | As a percentage of total number of outstanding convertible securities | As a percentage of total number of shares of the company, assuming full conversion of the convertible securities |
| <b>Shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Total shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Shares held by public</b>  |   |                                  |   |  |
| <b>Total Shares held by public</b>  |   |                                  |   |  |
| <b>Total</b>  |   |                                  |   |  |
| <b>Warrants</b>   |   |                                  |   |  |
| ID  | Description of warrants                           | Number of warrants               | As a percentage of total number of warrants                           | As a percentage of total number of shares of the company, assuming full conversion of warrants                   |
| <b>Shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Total Shares held by promoter or promoter group</b>  |   |                                  |   |  |
| <b>Shares held by public</b>  |   |                                  |   |  |
| <b>Total Shares held by public</b>  |   |                                  |   |  |
| <b>Total</b>  |   |                                  |   |  |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> |   | 119984480                        |   |  |

### Disclosure of fully paid-up shares

|  |   |                             |                        |  |  |                            |  |                          |
|--|---|-----------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| Name of the Company : VIPUL LIMITED                                    |   |                             |                        |  |  |                            |  |                          |
| Scrip Code, class of security : 511726, Equity shares                  |   |                             |                        |  |  |                            |  |                          |
| Quarter ended : 30-9-2015  |   |                             |                        |  |  |                            |  |                          |
| Disclosure of notes on fully paid-up shares                            |   |                             |                        |  |  |                            |  | Notes                    |
| Category code  |   |                             |                        |  | Total Shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                          |
|  |   | Number of shareholders      | Total number of shares | Number of shares held in dematerialised form | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage          |
| (I)  | (II)  | (III)                       | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)*100 |
| <b>(A) Shareholding of Promoter and Promoter Group</b>                 |   |                             |                        |  |  |                            |  |                          |
| <b>(1) Indian</b>  |   |                             |                        |  |  |                            |  |                          |
| (a)  | Individuals or Hindu undivided family           | 9                           | 76050509               | 76050509                                     | 63.38  | 63.38                      | 38850000                               | 51.08                    |
| (b)  | Central government or State government(s)       |                             |                        |  |  |                            |  |                          |
| (c)  | Bodies corporate                                |                             |                        |  |  |                            |  |                          |
| (d)  | Financial institutions or banks                 |                             |                        |  |  |                            |  |                          |
| (e)  | Any other (specify)                             | Description of Share holder |                        |  |  |                            |  |                          |
| Total Others   |   |                             |                        |  |  |                            |  |                          |
| Sub Total (A) (1)  |   | 9                           | 76050509               | 76050509                                     | 63.38  | 63.38                      | 38850000                               | 51.08                    |
| <b>(2) Foreign</b>   |   |                             |                        |  |  |                            |  |                          |
| (a)  | Non-resident individuals or foreign individuals |                             |                        |  |  |                            |  |                          |
| (b)  | Bodies corporate                                |                             |                        |  |  |                            |  |                          |
| (c)  | Institutions                                    |                             |                        |  |  |                            |  |                          |
| (d)  | Qualified foreign investor                      |                             |                        |  |  |                            |  |                          |
| (e)  | Any other (specify)                             | Description of Share holder |                        |  |  |                            |  |                          |
| Total Others   |   |                             |                        |  |  |                            |  |                          |
| Sub-Total (A) (2)  |   |                             |                        |  |  |                            |  |                          |
| Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A)(2) |   | 9                           | 76050509               | 76050509                                     | 63.38  | 63.38                      | 38850000                               | 51.08                    |
| <b>(B) Public Share holding</b>  |   |                             |                        |  |  |                            |  |                          |
| <b>(1) Institutions</b>  |   |                             |                        |  |  |                            |  |                          |
| (a)  | Mutual funds or UTI                             |                             |                        |  |  |                            |  |                          |
| (b)  | Financial institutions or banks                 |                             |                        |  |  |                            |  |                          |
| (c)  | Central government or State government(s)       |                             |                        |  |  |                            |  |                          |
| (d)  | Venture capital funds                           |                             |                        |  |  |                            |  |                          |

|   |  |                            |      |           |           |       |       |          |       |
|---|--|----------------------------|------|-----------|-----------|-------|-------|----------|-------|
| (e)   | Insurance companies  |                            |      |           |           |       |       |          |       |
| (f)   | Foreign institutional investors  |                            |      |           |           |       |       |          |       |
| (g)   | Foreign venture capital investors  |                            |      |           |           |       |       |          |       |
| (h)   | Qualified foreign investor   |                            |      |           |           |       |       |          |       |
| (k)   | Any other (specify)  | Description of Shareholder |      |           |           |       |       |          |       |
| Total Others                                  |  |                            |      |           |           |       |       |          |       |
| Sub Total (B) (1)                             |  |                            |      |           |           |       |       |          |       |
| (2)   | Non-Institutions   |                            |      |           |           |       |       |          |       |
| (a)   | Bodies corporate   |                            | 138  | 23983815  | 23961815  | 19.99 | 19.99 |          |       |
| (b)   | Individuals  |                            |      |           |           |       |       |          |       |
| i   | Individual shareholders holding nominal share capital up to Rs one lakh          |                            | 3313 | 6400542   | 5758472   | 5.33  | 5.33  |          |       |
| ii  | Individual shareholders holding nominal share capital in excess of Rs one lakh   |                            | 17   | 11901145  | 11901145  | 9.92  | 9.92  |          |       |
| (c)   | Qualified foreign investor   |                            |      |           |           |       |       |          |       |
| (d)   | Any other (specify)  | Description of Shareholder |      |           |           |       |       |          |       |
| 1   | Non-Institutions Shareholders 1  | NRI                        | 29   | 32246     | 32246     | 0.03  | 0.03  |          |       |
| 2   | Non-Institutions Shareholders 2  | Clearing Members           | 59   | 1616223   | 1616223   | 1.35  | 1.35  |          |       |
| Total Others                                  |  |                            | 88   | 1648469   | 1648469   | 1.37  | 1.37  |          |       |
| Sub-total (B) (2)                             |  |                            | 3556 | 43933971  | 43269901  | 36.62 | 36.62 |          |       |
| Total Public Shareholding (B) = (B)(1)+(B)(2) |  |                            | 3556 | 43933971  | 43269901  | 36.62 | 36.62 |          |       |
| TOTAL (A)+(B)                                 |  |                            | 3565 | 119984480 | 119320410 | 100   | 100   | 38850000 | 32.38 |
| (C)   | Shares held by custodians and against which depository receipts have been issued |                            |      |           |           |       |       |          |       |
| (1)   | Promoter and promoter group  |                            |      |           |           |       |       |          |       |
| (2)   | Public   |                            |      |           |           |       |       |          |       |
| Total Shares held by Custodians (C)           |  |                            |      |           |           |       |       |          |       |
| GRAND TOTAL (A)+(B)+(C)                       |  |                            | 3565 | 119984480 | 119320410 |       | 100   | 38850000 | 32.38 |

**(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Promoter and Promoter Group**

| Name of the Company : VIPUL LIMITED   |   |                 |                           |  |                               |                        |   |                         |  |                                       |   |  |
|---|---|-----------------|---------------------------|--|-------------------------------|------------------------|---|-------------------------|--|---------------------------------------|---|--|
| Scrip Code, class of security : 511726, Equity shares                                     |   |                 |                           |  |                               |                        |   |                         |  |                                       |   |  |
| Quarter ended : 30-9-2015   |   |                 |                           |  |                               |                        |   |                         |  |                                       |   |  |
| Disclosure of notes on securities belonging to the category "Promoter and Promoter Group" |   |                 |                           |  |                               |                        |   |                         |  |                                       |   | Notes  |
| Sr. No.   | Name of the shareholder                                     | PAN of Promoter | Number of the shares held | As a percentage of grand total (A) + (B) + (C) | Encumbered - number of shares | As a percentage        | As a percentage of grand total (A) + (B) + (C) of clause (I)(a) | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class | Total shares (including underlying shares assuming full conversion of warrant and convertible securities as a percentage of diluted share capital) |
| (I)   | (II)  | (II) (a)        | (III)                     | (IV)   | (V)                           | (VI)=<br>(V)/(III)*100 | (I)(a) (VII)  | (VIII)                  | (IX)   | (X)                                   | (XI)  | (XII)  |
| 1   | SUNITA BERIWALA<br>JT PUNIT BERIWALA                        | AEJPB2096E      | 2491000                   | 2.08   | 0                             | 0                      | 0   |                         |  |                                       |   | 2.08   |
| 2   | PUNIT BERIWALA  | ADLPB0195R      | 34335000                  | 28.62  | 32650000                      | 95.09                  | 27.21   |                         |  |                                       |   | 28.62  |
| 3   | PUNIT BERIWALA (HUF)<br>THRU MR PUNIT BERIWALA, KARTA       | AAEHP2338E      | 5838000                   | 4.87   | 0                             | 0                      | 0   |                         |  |                                       |   | 4.87   |
| 4   | PUNIT BERIWALA<br>JT VIPUL BERIWALA                         | ADLPB0195R      | 3710000                   | 3.09   | 0                             | 0                      | 0   |                         |  |                                       |   | 3.09   |
| 5   | SHYAM SUNDER BERIWALA<br>K/O SHYAM SUNDER PUNIT KUMAR (HUF) | ASFHS3894B      | 8827934                   | 7.36   | 0                             | 0                      | 0   |                         |  |                                       |   | 7.36   |
| 6   | SUNITA BERIWALA<br>JT PUNIT BERIWALA                        | AEJPB2096E      | 13300000                  | 11.08  | 6200000                       | 46.62                  | 5.17  |                         |  |                                       |   | 11.08  |
| 7   | PUNIT BERIWALA<br>JT VIPUL BERIWALA                         | ADLPB0195R      | 400000                    | 0.33   | 0                             | 0                      | 0   |                         |  |                                       |   | 0.33   |

|              |  |            |          |       |          |       |       |  |  |  |  |       |
|--------------|--|------------|----------|-------|----------|-------|-------|--|--|--|--|-------|
| 8            | PUNIT<br>BERIWALA  | ADLPB0195R | 5148575  | 4.29  | 0        | 0     | 0     |  |  |  |  | 4.29  |
| 9            | PUNIT<br>BERIWALA<br>(HUF)<br>THRU MR<br>PUNIT<br>BERIWALA,<br>KARTA | AAEHP2338E | 2000000  | 1.67  |          |       |       |  |  |  |  | 1.67  |
| <b>Total</b> |  |            | 76050509 | 63.38 | 38850000 | 51.08 | 32.38 |  |  |  |  | 63.38 |

**(I) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

| Name of the Company : VIPUL LIMITED   |   |                    |                           |   |                         |  |                                       |   |   |
|---|---|--------------------|---------------------------|---|-------------------------|--|---------------------------------------|---|---|
| Scrip Code, class of security : 511726, Equity shares   |   |                    |                           |   |                         |  |                                       |   |   |
| Quarter ended : 30-9-2015   |   |                    |                           |   |                         |  |                                       |   |   |
| Disclosure of notes on holding of securities of persons belonging to the category "Public" and holding more than one percentage of the total number of shares |   |                    |                           |   |                         |  |                                       |   | Notes   |
| Sr. No.   | Name of the shareholder                       | PAN of Shareholder | Number of the shares held | Shares as percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above} | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
| (I)   | (II)  | (II) (a)           | (III)                     | (IV)  | (V)                     | (VI)   | (I)(a) (VII)                          | (VIII)  | (IX)  |
| 1   | ANALYSIS SECURITIES (P) LTD                   | AAACA1409L         | 1673987                   | 1.4   |                         |  |                                       |   | 1.4   |
| 2   | ASHISH BEGWANI                                | AAGPB6672F         | 6000000                   | 5   |                         |  |                                       |   | 5   |
| 3   | SUNRAYS CERAMICS PVT LTD                      | AACCS3014R         | 1840400                   | 1.53  |                         |  |                                       |   | 1.53  |
| 4   | ASHIKA STOCK BROKING LTD. - CLIENT MARGIN A/C | AACCA7156Q         | 1245538                   | 1.04  |                         |  |                                       |   | 1.04  |
| 5   | KSJ CONSULTANT PVT LTD                        | AABCK5967A         | 1817992                   | 1.52  |                         |  |                                       |   | 1.52  |
| 6   | STERLING AGRO INDUSTRIES LTD                  | AAACS2278R         | 5937680                   | 4.95  |                         |  |                                       |   | 4.95  |
| 7   | HARIDARSHAN SALES PVT. LTD.                   | AAACH6396R         | 1525000                   | 1.27  |                         |  |                                       |   | 1.27  |
| 8   | ESSJAY VINIYOG PVT LTD                        | AAACE7116Q         | 1208000                   | 1.01  |                         |  |                                       |   | 1.01  |
| 9   | VIPUL LIMITED - UNCLAIMED SUSPENSE ACCOUNT    | AAACA5396C         | 2273548                   | 1.89  |                         |  |                                       |   | 1.89  |
| <b>Total</b>  |   |                    | 23522145                  | 19.6  |                         |  |                                       |   | 19.6  |